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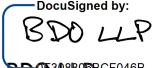
Financial Services
55 Baker Street
London W1U 7EU

Statement under Section 519 of the Companies Act 2006 (“the Act”)

To the Directors of **Kings Arms Yard VCT plc 03139019**
23 October 2023

In accordance with Section 519 of the Act we detail the following reasons for ceasing to hold the office of auditors; following a competitive tender process we were asked to resign. This is not considered to be an exempt reason as set out in S519 A of the Act.

We confirm that none of the reasons for us ceasing to hold office and no matters connected with our ceasing to hold office need to be brought to the attention of members or creditors of the company.

DocuSigned by:

BDO LLP
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55 Baker Street,
London W1U 7EU
ICAEW Registered Auditor Number C001055835