

ALBION TECHNOLOGY & GENERAL VCT PLC

Registered in England and Wales Registered Number 04114310

28 April 2022

Dear Shareholder,

Arrangements for the hybrid Annual General Meeting (“AGM”) and General Meeting (“GM”)

The AGM of the Company to consider the annual business of the Company, and a separate GM to consider proposed changes to the Management Agreement, will be held in a ‘hybrid format’ to provide for participation from shareholders in person and on-line. The meetings are both on 26 May 2022. Irrespective of intended physical or on-line attendance at the Meetings, we would encourage you to return your votes in advance of the Meetings in accordance with the voting instructions contained in the accounts and the accompanying Circular, as well as to submit any questions you might have in advance. Shareholders can email their questions to AATGchair@albion.capital until 3.00 p.m. on 25 May 2022.

The AGM will be held at 3.00 p.m. on 26 May 2022 at the offices of Bird & Bird LLP, 12 New Fetter Lane, London EC4A 1JP, with virtual participation via the Lumi platform. The AGM will be followed immediately by the GM, when the AGM business is concluded. Information on how to attend or participate in the live webcast can be found on the Manager’s website www.albion.capital/vct-hub/agms-events.

The AGM will include a presentation from the Manager, shareholders’ questions, including those received in advance, and the formal business of the AGM. The GM will focus entirely on the proposed changes to the Management Agreement. Voting on the resolutions at both Meetings will be by way of a poll, which will take account of proxy votes already received from shareholders.

Registration details for the webcast will be emailed to shareholders who are registered for electronic communications and will be available at www.albion.capital/vct-hub/agms-events prior to the AGM.

We continue to encourage all shareholders to sign up to electronic communications.

The results of the polls will be announced through a Regulatory Information Service and will be published on the Company’s webpage on the Manager’s website at www.albion.capital/funds/AATG as soon as reasonably practicable following the meetings.

Shareholders’ views are important, and the Board encourages shareholders to vote on the Board recommended resolutions and for as many of you as practical to join us on the day of the meetings either virtually or in person.

Yours sincerely,

Robin Archibald
Chairman