



Reimagining specialist mental health and neurodiverse clinical care to empower children, young people and their families to feel better and fulfil their lives.

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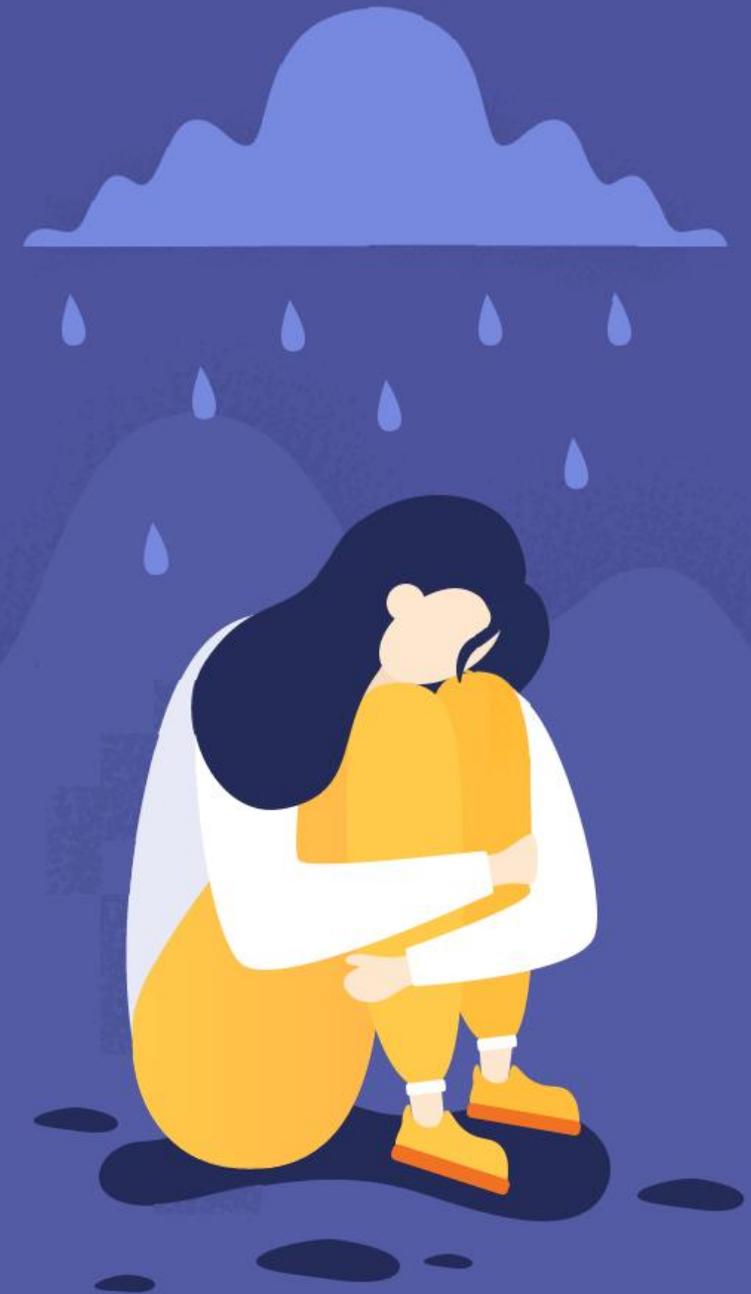
**Date:** November 2021

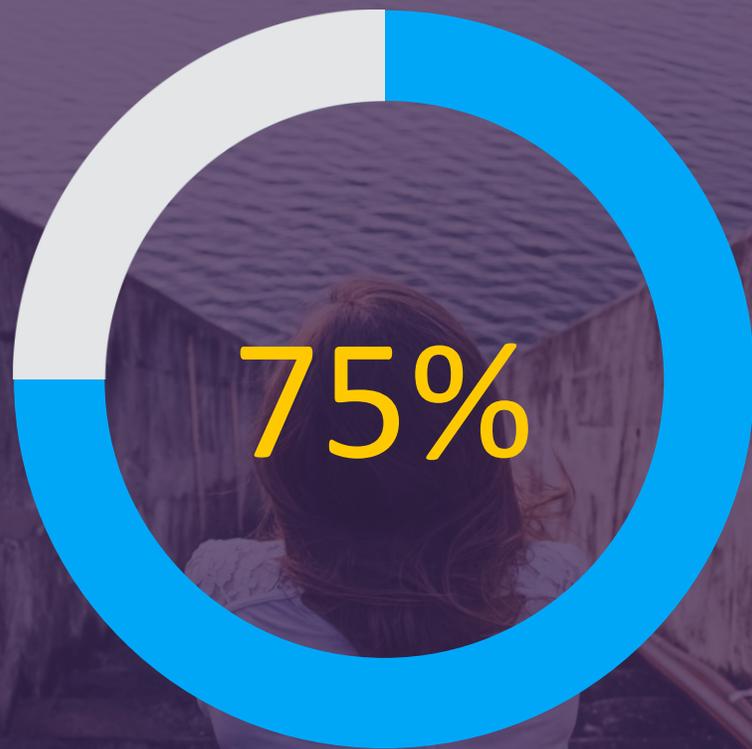
**Rich Andrews,** Founder and CEO of Healios



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Every 40 seconds  
someone takes their life  
as a result of a mental  
illness





of all adult mental health conditions start before  
age 24 and 50% by age 14.

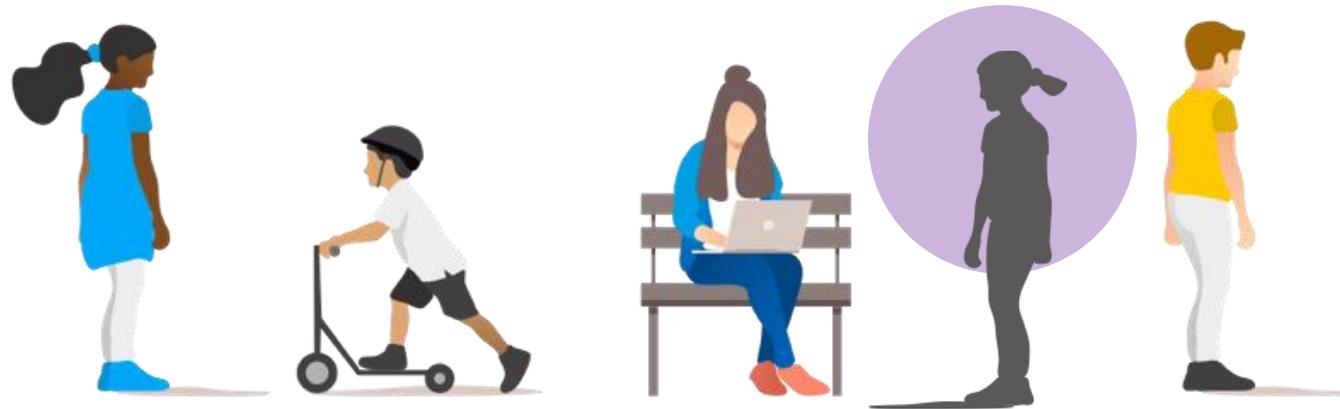
2004: 1 in 10

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2017: 1 in 8

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2021: 1 in 5



Today, 1 in 5 children and young people have a mental health or neurodiverse condition<sup>1</sup>. Poor access to clinical services leaves children waiting between 2 months and 2 years<sup>2</sup>. 76% of children's conditions worsen during the wait<sup>3</sup>.

We're in a global crisis



# This is a multi-billion-dollar market to solve

*In the US and UK, there are high delivery costs of mental healthcare to children and young people*

\$45bn

USA<sup>13</sup>

\$2bn

UK<sup>14</sup>

We understand  
what is needed to successfully treat this complex  
landscape of patient needs.

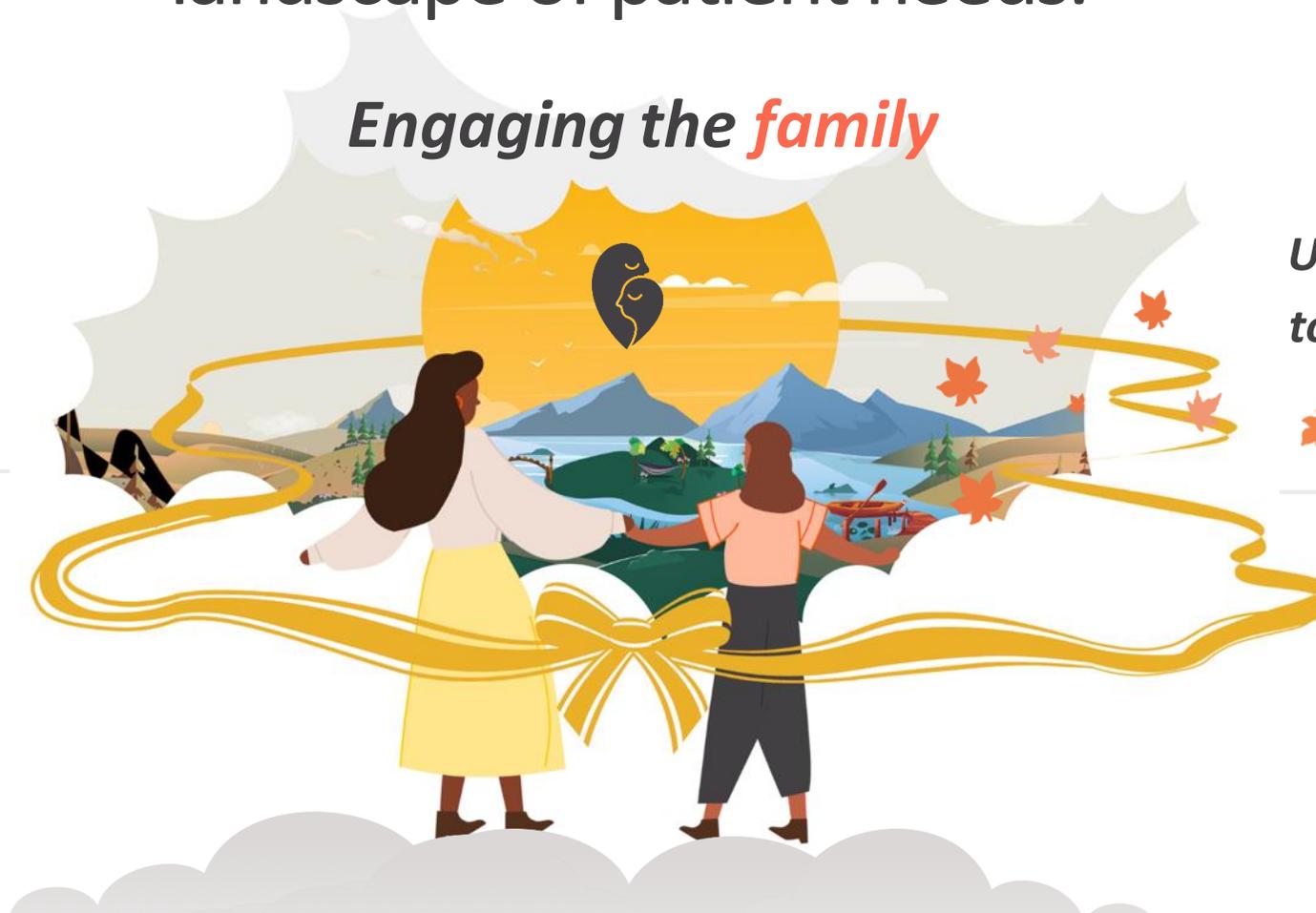
*Engaging the **family***

*Making it **more fun***

*Using the right clinical  
tools **engage different**  
**'minds'***

*Involving essential  
**human-touch***

*Engaging **multiple**  
**stakeholders***



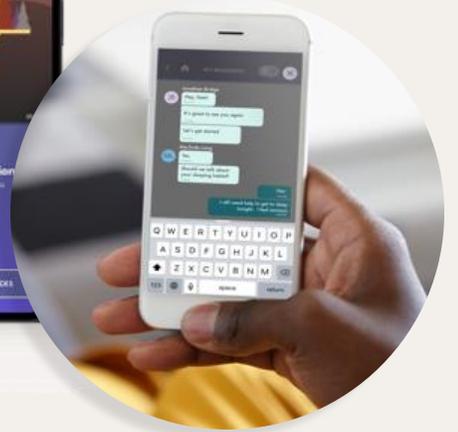
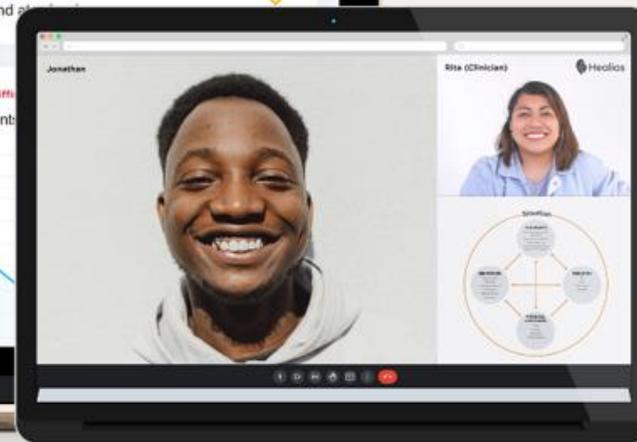
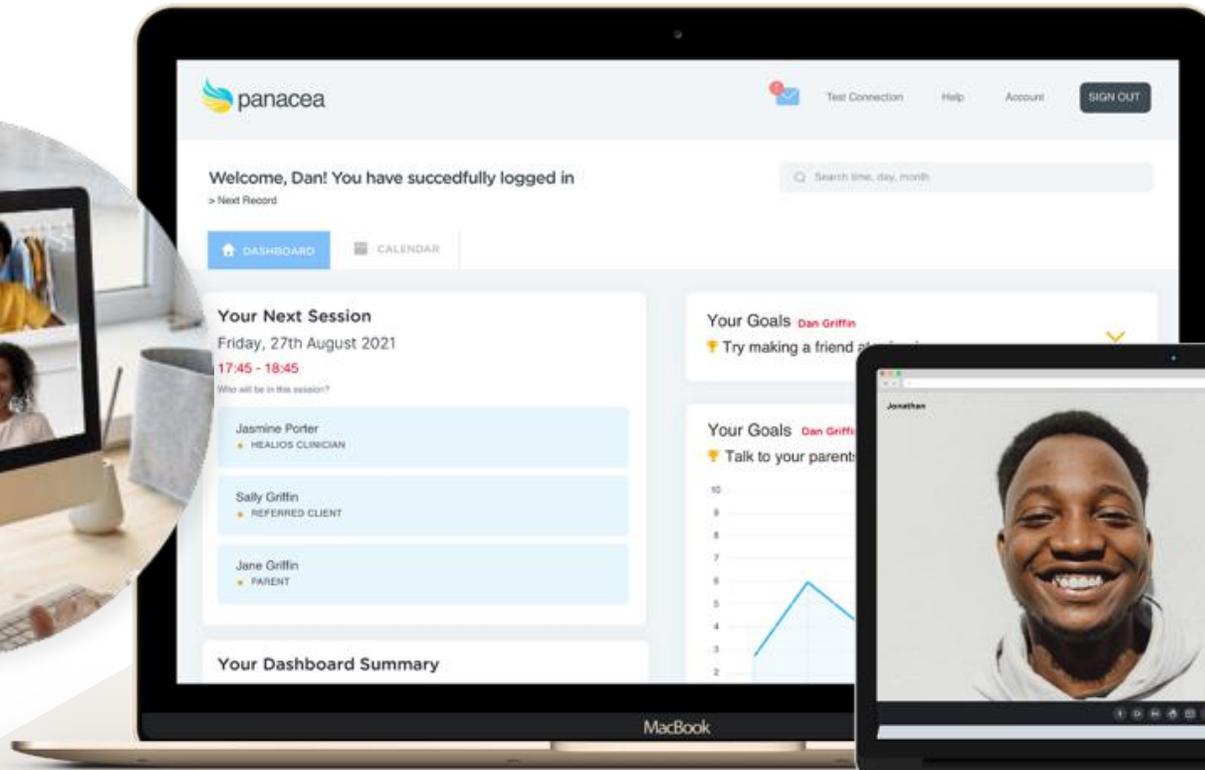


# Families feeling better

Through our **family-led approach** we empower children and teenagers who have a range of clinical needs to build the capabilities for long-term mental health and wellbeing.



We're solving a complex problem for a diverse patient group by scaling specialist clinical services and capturing critical clinical insights through **technology paired with essential 'human touch'**





## ***Providing a range of care services***

for 20+ conditions, presenting needs and co-morbid conditions impacting the whole family.

- ✓ Mental health assessment and diagnosis
- ✓ Neurodevelopmental assessment and diagnosis
- ✓ 15+ evidence-based psychological therapies and interventions
- ✓ Personalized care plans and care coordination
- ✓ Self-care tools to stay well

# *Christopher*

and his family's care journey with Healios

**Age:** 8 years old

**Presenting Symptoms:** Anger  
and aggression

**Services accessed:** 4



Christopher had  
**complex struggles.**  
His whole family were  
**exhausted and at crisis  
point.**

# We are making a difference to the lives of children, teenagers and their families

**>20,000**

Specialist patient referrals

**>90,000**

clinical sessions

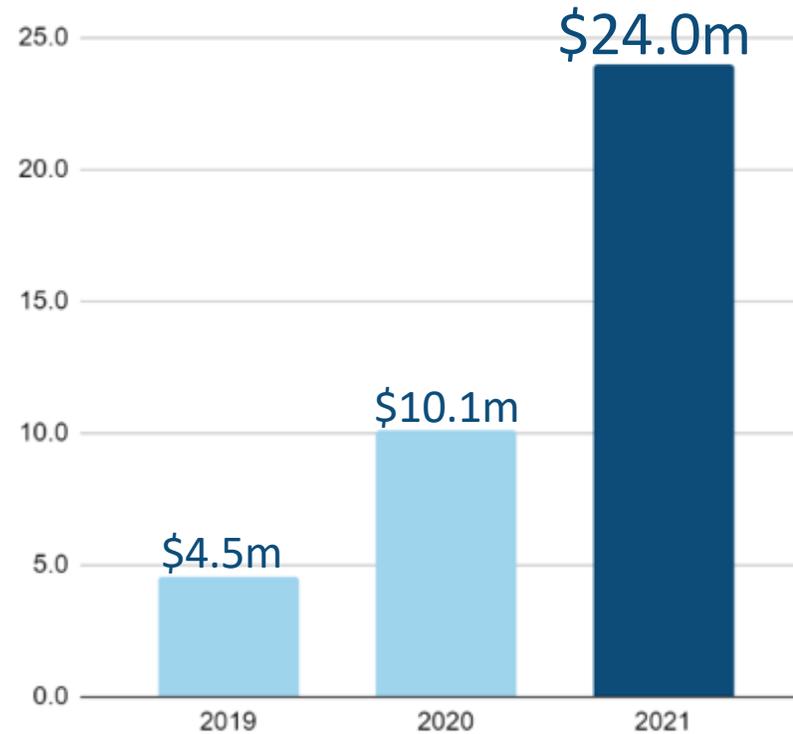
**66-70%**

Patients improve



We are the **UK leader** for specialist behavioral digital health services for children and young people

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**A proven ability to contract**  
*YOY new contract sales \$m*

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## Our global purpose is clear:

We've proven our ability to redefine  
the care experience and become a  
dominant player in the UK.

We're going to use our winning  
formula to do the same on the  
**global stage**

# We have *ambitious plans for expansion* across the US in 2022



Phase 1: Q4 2021 – Q1 2022

**New York**

Phase 2: H1 2022

**Multi-State Expansion**

Phase 3: H2 2022

**Nationwide**

"It's working really well, I am surprised how well it works online! Thanks so much, I am so much more confident."

- young person, 15 years old, specialist MH intervention for anxiety

"Healios have enabled us to increase access to children, young people and families that would otherwise have been unable to get support."

- Divisional Director, NHS Trust

# Thank you

"Engaging Healios was one of the best decisions I've made in my life... Because of Healios, there is now light at the end of the tunnel."

- mother of 'Sam'



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